



2022 EFC FOUNDATIONS SERIES

EFC - Encouraging Financial Conversations is a program designed for case managers, social workers, and other frontline staff to help empower clients achieve their financial goals and manage their money. EFC participants will learn techniques and strategies to help their clients create a financial goals action plan, build and maintain good credit, pay off debts, write a spending and savings plan, and protect themselves from fraud and identity theft.

3-Week Virtual Lunch & Learn!

OCTOBER 2022 - TUESDAYS & THURS-

TUES
OCTOBER 4

TUES
OCTOBER 11

TUES
OCTOBER 18

THUR
OCTOBER 6

THUR
OCTOBER 13

THUR
OCTOBER 20

11:30AM - 12:30PM LUNCH & LEARN



QUESTIONS? CONNECT LOCALLY

Pattie Carroll (Dodge)
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REGISTER FOR EFC NOW!

REGISTRATION IS REQUIRED TO ACCESS ZOOM

EFC FINANCIAL DISCUSSION TOPICS



FINANCIAL CONVERSATIONS



SETTING GOALS



MAXIMIZING INCOME



SPENDING



SAVING



BORROWING



PROTECTING YOUR MONEY