

2023 EFC FOUNDATIONS SERIES

EFC - Encouraging Financial Conversations is a program designed for case managers, social workers, and other frontline staff to help empower clients achieve their financial goals and manage their money. EFC participants will learn techniques and strategies to help their clients create a financial goals action plan, build and maintain good credit, pay off debts, write a spending and savings plan, and protect themselves from fraud and identity theft.

3-Week Virtual Lunch & Learn!

OCTOBER 2023 - TUES & THURS

TUES
OCTOBER 3

TUES
OCTOBER 10

TUES
OCTOBER 17

THUR
OCTOBER 5

THUR
OCTOBER 12

THUR
OCTOBER 19

11:30AM - 12:30PM LUNCH & LEARN



QUESTIONS? CONNECT LOCALLY

Pattie Carroll (Dodge)
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Carol Bralich (Washington)
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Katie Gellings (Outagamie)
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Todd Wenzel (Winnebago)
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Kimberly Clark (Fond du Lac)
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REGISTER FOR EFC NOW!

REGISTRATION IS REQUIRED TO ACCESS ZOOM

EFC FINANCIAL DISCUSSION TOPICS



FINANCIAL CONVERSATIONS



SETTING GOALS



MAXIMIZING INCOME



SPENDING



SAVING



BORROWING



PROTECTING YOUR MONEY